

Stalexport Autostrady S.A.'s response to the investor enquiry of 15 July 2024.

Questions:

I am one of the listed investors in your Company and I am concerned about the information about State Treasury taking over the A4 Katowice - Kraków motorway section from you. And this is probably your biggest source of revenue.

In connection with the expiry of the contract for this section in 2027, will you be deprived of profits from the Company's activity and, consequently from the profits of the stock exchange shares, which may start to spiral downwards.

Is this a sign that one should divest your shares?

Will there be no threat to dividend payments next year?

Please provide reliable information.

Answer:

In response to your enquiry we would like to inform you that the concession for the management and operation of the A4 Katowice-Kraków motorway was granted for 30 years pursuant to the Concession Agreement of 19 September 1997. The concessionaire of the motorway, i.e. the company Stalexport Autostrada Małopolska S.A. will continue to operate in accordance with this Agreement until the end of the concession, i.e. until 15 March 2027.

At present, there are no specific plans to continue the business of Stalexport Autostrady S.A. after the end of the concession, but the Management Board of Stalexport Autostrady S.A. is in the process of analysing related issues.

Stalexport Autostrady S.A. assumes the continuation of the past practice of paying dividends, nevertheless, in accordance with the Code of Commercial Companies, the General Meeting ultimately decides on the payment of dividends.