

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2024

	thousand PLN		thousand EUR	
	1 half of 2024	1 half of 2023	1 half of 2024	1 half of 2023
Revenues	<b>274 124</b>	233 543	<b>63 589</b>	50 627
Profit on operating activities	<b>76 378</b>	69 135	<b>17 717</b>	14 987
EBIDTA	<b>127 434</b>	113 105	<b>29 561</b>	24 519
Profit before tax	<b>83 836</b>	77 823	<b>19 447</b>	16 870
Net profit for the reporting period	<b>61 609</b>	57 495	<b>14 291</b>	12 464
Net profit attributable to the owners of the Company	<b>58 396</b>	54 099	<b>13 546</b>	11 728
Net cash from operating activities	<b>75 464</b>	78 947	<b>17 505</b>	17 114
Net cash from investment activities	<b>(218 278)</b>	3 922	<b>(50 634)</b>	850
Net cash from financial activities	<b>(115 857)</b>	(54 835)	<b>(26 875)</b>	(11 887)
Total net cash flows	<b>(258 671)</b>	28 034	<b>(60 004)</b>	6 077
	30 June 2024	31 December 2023	30 June 2024	31 December 2023
Total assets	<b>1 229 346</b>	1 543 403	<b>285 033</b>	354 968
Non-current assets	<b>575 126</b>	868 672	<b>133 347</b>	199 787
Current assets	<b>654 220</b>	674 731	<b>151 686</b>	155 182
Total liabilities	<b>526 411</b>	785 474	<b>122 052</b>	180 652
Long-term liabilities	<b>196 020</b>	393 534	<b>45 449</b>	90 509
Short-term liabilities	<b>330 391</b>	391 940	<b>76 604</b>	90 143
Total equity	<b>702 935</b>	757 929	<b>162 981</b>	174 317
Equity of the Company's owners	<b>699 014</b>	751 699	<b>162 071</b>	172 884
Non-controlling shares	<b>3 921</b>	6 230	<b>909</b>	1 433
Share capital	<b>185 447</b>	185 447	<b>42 997</b>	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1<sup>st</sup> half of 2024 and for 1<sup>st</sup> half of 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3109 and PLN/EUR 4.6130 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.3130 for 30 June 2024 and PLN/EUR 4.3480 for 31 December 2023.