

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2024.

	thousand PLN		thousand EUR	
	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)
Revenues	434 946	380 899	101 099	83 215
Profit on operating activities	170 089	148 968	39 535	32 545
EBIDTA	246 218	215 989	57 231	47 187
Profit before tax	182 699	163 493	42 466	35 718
Net profit for the reporting period	141 758	126 826	32 950	27 708
Net profit attributable to the owners of the Company	136 172	121 304	31 652	26 501
Net cash from operating activities	179 001	176 528	41 607	38 566
Net cash from investment activities	(209 339)	(12 166)	(48 659)	(2 658)
Net cash from financial activities	(117 837)	(56 995)	(27 390)	(12 452)
Total net cash flows	(148 175)	107 367	(34 442)	23 456
	30 September 2024	31 December 2023	30 September 2024	31 December 2023
Total assets	1 308 966	1 543 403	305 898	354 968
Non-current assets	543 843	868 672	127 093	199 787
Current assets	765 123	674 731	178 805	155 182
Total liabilities	525 894	785 474	122 898	180 652
Long-term liabilities	189 579	393 534	44 303	90 509
Short-term liabilities	336 315	391 940	78 595	90 143
Total equity	783 072	757 929	182 999	174 317
Equity of the Company's owners	776 778	751 699	181 528	172 884
Non-controlling shares	6 294	6 230	1 471	1 433
Share capital	185 447	185 447	43 338	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2024 and for 3 quarters of 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3022 and PLN/EUR 4.5773 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2791 for 30 September 2024 and PLN/EUR 4.3480 for 31 December 2023.