

Report No. 23/2024

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2024 (ending on 30 June 2024) and information on average daily traffic after 1st half of 2024

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months of 2024, ending on 30 June 2024 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1st half of 2024 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January -June 2024. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 1st half 2024, i.e. until 1 August 2024.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 6 months, ending on 30 June 2024

	thousand PLN		thousand EUR	
	1 half of 2024	1 half of 2023	1 half of 2024	1 half of 2023
Revenues	274 124	233 543	63 589	50 627
Profit on operating activities	76 378	69 135	17 717	14 987
EBIDTA	127 434	113 105	29 561	24 519
Profit before tax	83 836	77 823	19 447	16 870
Net profit for the reporting period	61 609	57 495	14 291	12 464
Net profit attributable to the owners of the Company	58 396	54 099	13 546	11 728
Net cash from operating activities	75 464	78 947	17 505	17 114
Net cash from investment activities	(218 278)	3 922	(50 634)	850
Net cash from financial activities	(115 857)	(54 835)	(26 875)	(11 887)
Total net cash flows	(258 671)	28 034	(60 004)	6 077
	30 June 2024	31 December 2023	30 June 2024	31 December 2023
Total assets	1 229 346	1 543 403	285 033	354 968
Non-current assets	575 126	868 672	133 347	199 787
Current assets	654 220	674 731	151 686	155 182
Total liabilities	526 411	785 474	122 052	180 652
Long-term liabilities	196 020	393 534	45 449	90 509
Short-term liabilities	330 391	391 940	76 604	90 143
Total equity	702 935	757 929	162 981	174 317
Equity of the Company's owners	699 014	751 699	162 071	172 884
Non-controlling shares	3 921	6 230	909	1 433
Share capital	185 447	185 447	42 997	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1st half of 2024 and for 1st half of 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3109 and PLN/EUR 4.6130 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.3130 for 30 June 2024 and PLN/EUR 4.3480 for 31 December 2023.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1st half of 2024

Average daily traffic (ADT)

ADT	1 half of 2024	1 half of 2023	Change (%)
Passenger cars	38 293	37 957	0.9%
Heavy-goods vehicles	8 110	8 097	0.2%
In total	46 403	46 055	0.8%

Toll revenues

[thousand PLN]	1 half of 2023	1 half of 2022	Change (%)
Passenger cars	172 316	142 525	20.9%
Heavy-goods vehicles	98 812	88 240	12.0%
In total	271 129	230 764	17.5%