

## **Report No. 24/2022**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2022 (ending on 31 March 2022) and information on average daily traffic after 1 quarter of 2022**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months of 2022, ending on 31 March 2022 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 1 quarter of 2022 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-March 2022. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for Q1 2022, i.e. until 9 May 2022.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

### Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 3 months, ending on 31 March 2022

	thousand PLN		thousand EUR	
	1 quarter of 2022	1 quarter of 2021	1 quarter of 2022	1 quarter of 2021
Revenues	91 211	73 083	19 617	15 985
Profit on operating activities	42 227	37 393	9 082	8 179
EBIDTA	63 936	57 748	13 751	12 631
Profit before tax	40 168	37 129	8 639	8 121
Net profit for the reporting period	32 305	29 916	6 948	6 543
Net profit attributable to the owners of the Company	30 949	28 943	6 656	6 330
Net cash from operating activities	64 114	47 388	13 789	10 365
Net cash from investment activities	(3 990)	(5 502)	(858)	(1 203)
Net cash from financial activities	-	(126)	-	(28)
Total net cash flows	60 124	41 760	12 931	9 134
	31 March 2022	31 December 2021	31 March 2022	31 December 2021
Total assets	1 404 702	1 350 353	302 555	293 593
Non-current assets	987 684	998 383	212 735	217 068
Current assets	417 018	351 970	89 820	76 525
Total liabilities	578 255	551 334	124 549	119 871
Long-term liabilities	342 272	353 754	73 721	76 913
Short-term liabilities	235 983	197 580	50 828	42 958
Total equity	826 447	799 019	178 006	173 722
Equity of the Company's owners	824 389	793 449	177 563	172 511
Non-controlling shares	2 058	5 570	443	1 211
Share capital	185 447	185 447	39 943	40 320

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for 1 quarter of 2022 and for 1 quarter of 2021 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.6496 and PLN/EUR 4.5721 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6428 for 31 March 2022 and PLN/EUR 4.5994 for 31 December 2021.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 1 quarter of 2022

### Average daily traffic (ADT)

ADT	1 quarter of 2022	1 quarter of 2021	Change (%)
Passenger cars	35 600	26 881	32.4%
Heavy-goods vehicles	7 920	7 157	10.7%
<b>In total</b>	<b>43 520</b>	<b>34 038</b>	<b>27.9%</b>

### Toll revenues

[thousand PLN]	1 quarter of 2022	1 quarter of 2021	Change (%)
Passenger cars	54 866	41 944	30.8%
Heavy-goods vehicles	35 217	30 114	16.9%
<b>In total</b>	<b>90 083</b>	<b>72 058</b>	<b>25.0%</b>