

## **Report No. 26/2024**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2024 (ending on 30 September 2024) and information on average daily traffic after 3 quarters of 2024**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2024, ending on 30 September 2024 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 3 quarters of 2024 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-September 2024. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 3<sup>rd</sup> quarter 2024, i.e. until 6 November 2024.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2024.

	thousand PLN		thousand EUR	
	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)
Revenues	<b>434 946</b>	380 899	<b>101 099</b>	83 215
Profit on operating activities	<b>170 089</b>	148 968	<b>39 535</b>	32 545
EBIDTA	<b>246 218</b>	215 989	<b>57 231</b>	47 187
Profit before tax	<b>182 699</b>	163 493	<b>42 466</b>	35 718
Net profit for the reporting period	<b>141 758</b>	126 826	<b>32 950</b>	27 708
Net profit attributable to the owners of the Company	<b>136 172</b>	121 304	<b>31 652</b>	26 501
Net cash from operating activities	<b>179 001</b>	176 528	<b>41 607</b>	38 566
Net cash from investment activities	<b>(209 339)</b>	(12 166)	<b>(48 659)</b>	(2 658)
Net cash from financial activities	<b>(117 837)</b>	(56 995)	<b>(27 390)</b>	(12 452)
Total net cash flows	<b>(148 175)</b>	107 367	<b>(34 442)</b>	23 456
	30 September 2024	31 December 2023	30 September 2024	31 December 2023
Total assets	<b>1 308 966</b>	1 543 403	<b>305 898</b>	354 968
Non-current assets	<b>543 843</b>	868 672	<b>127 093</b>	199 787
Current assets	<b>765 123</b>	674 731	<b>178 805</b>	155 182
Total liabilities	<b>525 894</b>	785 474	<b>122 898</b>	180 652
Long-term liabilities	<b>189 579</b>	393 534	<b>44 303</b>	90 509
Short-term liabilities	<b>336 315</b>	391 940	<b>78 595</b>	90 143
Total equity	<b>783 072</b>	757 929	<b>182 999</b>	174 317
Equity of the Company's owners	<b>776 778</b>	751 699	<b>181 528</b>	172 884
Non-controlling shares	<b>6 294</b>	6 230	<b>1 471</b>	1 433
Share capital	<b>185 447</b>	185 447	<b>43 338</b>	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2024 and for 3 quarters of 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3022 and PLN/EUR 4.5773 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2791 for 30 September 2024 and PLN/EUR 4.3480 for 31 December 2023.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 3 quarters of 2024.

### Average daily traffic (ADT)

ADT	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)	Change (%)
Passenger cars	40 638	40 819	-0.4%
Heavy-goods vehicles	8 165	8 106	0.7%
<b>In total</b>	<b>48 802</b>	<b>48 925</b>	<b>-0.3%</b>

### Toll revenues

[thousand PLN]	3 quarters of 2024 (cumulatively)	3 quarters of 2023 (cumulatively)	Change (%)
Passenger cars	279 287	240 094	16.3%
Heavy-goods vehicles	151 267	136 805	10.6%
<b>In total</b>	<b>430 553</b>	<b>376 900</b>	<b>14.2%</b>