

Current report No. 5/2025

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2024 ending on 31 December 2024 and information on average daily traffic in 2024

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2024, ending on 31 December 2024 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków in 2024 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-December 2024. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for the year 2024, i.e. until 14 March 2025.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

Legal Basis:

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Appendix No. 1

Selected consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year 2024, ending on 31 December 2024

	thousand PLN		thousand EUR	
	4 quarters of 2024 (cumulatively)	4 quarters of 2023 (cumulatively)	4 quarters of 20224 (cumulatively)	4 quarters of 2023 (cumulatively)
Revenues	578 915	508 871	134 500	112 373
EBIDTA	272 649	211 628	63 345	46 734
Profit on operating activities (EBIT)	171 269	121 071	39 791	26 736
Profit before tax	189 288	141 133	43 978	31 166
Net profit for the reporting period	139 703	116 166	32 457	25 653
Net profit attributable to the owners of the Company	132 925	109 230	30 883	24 121
Net cash from operating activities	81 425	151 320	18 918	33 416
Net cash from investment activities	(228 143)	(2 404)	(53 005)	(531)
Net cash from financial activities	(123 806)	(62 309)	(28 764)	(13 760)
Total net cash flows	(270 524)	86 607	(62 851)	19 125
	31 December 2024	31 December 2023	31 December 2024	31 December 2023
Total assets	1 237 979	1 543 403	289 721	354 968
Non-current assets	521 865	868 672	122 131	199 787
Current assets	716 114	674 731	167 590	155 182
Total liabilities	458 701	785 474	107 349	180 652
Long-term liabilities	143 123	393 534	33 495	90 509
Short-term liabilities	315 578	391 940	73 854	90 143
Total equity	779 278	757 929	182 373	174 317
Equity of the Company's owners	773 443	751 699	181 007	172 884
Non-controlling shares	5 835	6 230	1 366	1 433
Share capital	185 447	185 447	43 400	42 651

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for the years 2024 and 2023 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.3042 and PLN/EUR 4.5284 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.2730 for 31 December 2024 and PLN/EUR 4.3480 for 31 December 2023.

Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków in 2024

Average daily traffic

ADT	2024	2023	Change (%)
Passenger cars	40 170	40 085	0.2%
Heavy-goods vehicles	8 116	8 066	0.6%
In total	48 285	48 150	0.3%

Toll revenues

[thousands PLN]	2024	2023	Change (%)
Passenger cars	370 973	319 358	16.2%
Heavy-goods vehicles	202 089	184 101	9.8%
In total	573 062	503 459	13.8%