

## **Report no. 28/2023**

### **Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2023 (ending on 30 September 2023) and information on average daily traffic after 3 quarters of 2023**

The Management Board of Stalexport Autostrady S.A. (hereinafter: the Company) hereby advises the public of:

- 1) selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months of 2023, ending on 30 September 2023 (appendix 1),
- 2) information of daily average traffic and toll revenues of Stalexport Autostrada Małopolska S.A. from Motorway A4 Katowice-Kraków after 3 quarters of 2023 (appendix 2).

The financial data presented was compiled on the basis of financial data for the Company and its subsidiaries, available to the Management Board of the Company, covering the period of January-September 2023. Calculations were performed according to the Management Board's best knowledge as of the date of issue and basing on the assumption that any circumstances which could essentially affect the financial data will not arise or be disclosed after the publication of this data.

The aforementioned estimates will be monitored in progress until the publication of the periodical statements for the Company for 3<sup>rd</sup> quarter 2023, i.e. until 7 November 2023.

The Company will advise of any events which could essentially affect the aforementioned estimates in a separate statement.

#### **Legal Basis:**

Art. 17 sec. 1 of the Regulation of the European Parliament and of the Council UE No. 596/2014 of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

## Appendix 1

Selected preliminary consolidated financial data for the Stalexport Autostrady S.A. Group for a period of 9 months ending on 30 September 2023.

	thousand PLN		thousand EUR	
	3 quarters of 2023 (cumulatively)	3 quarters of 2022* (cumulatively)	3 quarters of 2023 (cumulatively)	3 quarters of 2022* (cumulatively)
Revenues	<b>380 899</b>	307 330	<b>83 215</b>	65 557
Profit on operating activities	<b>148 968</b>	80 097	<b>32 545</b>	17 086
EBIDTA	<b>215 989</b>	144 829	<b>47 187</b>	30 894
Profit before tax	<b>163 493</b>	78 267	<b>35 718</b>	16 695
Net profit for the reporting period	<b>126 826</b>	58 598	<b>27 708</b>	12 500
Net profit attributable to the owners of the Company	<b>121 304</b>	53 480	<b>26 501</b>	11 408
Net cash from operating activities	<b>176 528</b>	165 501	<b>38 566</b>	35 303
Net cash from investment activities	<b>(12 166)</b>	(129 427)	<b>(2 658)</b>	(27 608)
Net cash from financial activities	<b>(56 995)</b>	(66 454)	<b>(12 452)</b>	(14 175)
Total net cash flows	<b>107 367</b>	(30 380)	<b>23 456</b>	(6 480)
	30 September 2023	31 December 2022	30 September 2023	31 December 2022
Total assets	<b>1 544 064</b>	1 459 329	<b>333 088</b>	311 164
Non-current assets	<b>891 130</b>	957 840	<b>192 236</b>	204 235
Current assets	<b>652 934</b>	501 489	<b>140 852</b>	106 930
Total liabilities	<b>773 959</b>	760 042	<b>166 960</b>	162 059
Long-term liabilities	<b>438 663</b>	459 030	<b>94 629</b>	97 876
Short-term liabilities	<b>335 296</b>	301 012	<b>72 331</b>	64 183
Total equity	<b>770 105</b>	699 287	<b>166 128</b>	149 105
Equity of the Company's owners	<b>763 896</b>	692 177	<b>164 789</b>	147 589
Non-controlling shares	<b>6 209</b>	7 110	<b>1 339</b>	1 516
Share capital	<b>185 447</b>	185 447	<b>40 005</b>	39 42

\*Restated data

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow consolidated statement for 3 quarters of 2023 and for 3 quarters of 2022 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.5773 and PLN/EUR 4.6880 respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.6356 for 30 September 2023 and PLN/EUR 4.6899 for 31 December 2022.

## Appendix 2

Information on average daily traffic and on toll revenues of Stalexport Autostrada Małopolska S.A. from motorway A4 Katowice-Kraków after 3 quarters of 2023.

### Average daily traffic (ADT)

ADT	3 quarters of 2023 (cumulatively)	3 quarters of 2022 (cumulatively)	Change (%)
Passenger cars	40 819	39 355	3.7%
Heavy-goods vehicles	8 106	8 143	-0.5%
<b>In total</b>	<b>48 925</b>	<b>47 498</b>	<b>3.0%</b>

### Toll revenues

[thousand PLN]	3 quarters of 2023 (cumulatively)	3 quarters of 2022 (cumulatively)	Change (%)
Passenger cars	240 094	190 666	25.9%
Heavy-goods vehicles	136 805	113 241	20.8%
<b>In total</b>	<b>376 900</b>	<b>303 907</b>	<b>24.0%</b>