

## ENCLOSURE NO. 2

### SELECTED FINANCIAL DATA OF THE STALEXPORT AUTOSTRADY CAPITAL GROUP

Financial data concerning the consolidated financial statements of Stalexport Autostrady for the period of 12 months ended on 31 December 2023

	'000 PLN		'000 EUR	
	2023	2022*	2023	2022*
Revenue	<b>508,871</b>	413,890	<b>112,373</b>	88,281
Profit on operating activities	<b>121,071</b>	60,395	<b>26,736</b>	12,882
Profit before taxation	<b>141,133</b>	63,460	<b>31,166</b>	13,536
Net profit for the period	<b>116,166</b>	42,936	<b>25,653</b>	9,158
Net profit attributable to the owners of the Parent Entity	<b>109,230</b>	36,551	<b>24,121</b>	7,796
Weighted average number of shares as at the end of the period (in thousands)	<b>247,262</b>	247,262	<b>247,262</b>	247,262
Earnings per share of the Parent Entity's owners (in PLN/EUR)	<b>0.44</b>	0.15	<b>0.10</b>	0.03
Diluted earnings per share of the Parent Entity's owners (in PLN/EUR)	<b>0.44</b>	0.15	<b>0.10</b>	0.03
Net cash from operating activities	<b>151,320</b>	232,142	<b>33,416</b>	49,515
Net cash from investment activities	<b>(2,404)</b>	(24,933)	<b>(531)</b>	(5,318)
Net cash from financial activities	<b>(62,309)</b>	(68,589)	<b>(13,760)</b>	(14,630)
Net cash flows, total	<b>86,607</b>	138,620	<b>19,125</b>	29,567
	<b>31 Dec 2023</b>	<b>31 Dec 2022*</b>	<b>31 Dec 2023</b>	<b>31 Dec 2022*</b>
Total assets	<b>1,543, 403</b>	1,459, 329	<b>354,968</b>	311,164
Non-current assets	<b>868,672</b>	957,840	<b>199,787</b>	204,235
Current assets	<b>674,731</b>	501,489	<b>155,182</b>	106,930
Total payables	<b>785,474</b>	760,042	<b>180,652</b>	162,059
Non-current payables	<b>393,534</b>	459,030	<b>90,509</b>	97,876
Current payables	<b>391,940</b>	301,012	<b>90,143</b>	64,183
Total shareholders' equity	<b>757,929</b>	699,287	<b>174,317</b>	149,105
Equity of the owners of the Parent Entity	<b>751,699</b>	692,177	<b>172,884</b>	147,589
Non-controlling shares	<b>6,230</b>	7,110	<b>1,433</b>	1,516
Share capital	<b>185,447</b>	185,447	<b>42,651</b>	39,542

Source: The Company's own compilation

\* Figures restated in relation to the changes described in note 5.2 to the Group's consolidated financial statements as at and for the year ended on 31 December 2023.

*The selected financial data were converted into EUR in accordance with the following principles:*

- a) the individual items of the consolidated statement of comprehensive income and of the consolidated cash flow statement the years 2023 and 2022 at the exchange rate constituting the arithmetic mean of the average exchange rates published by the National Bank of Poland in force as at the last day of each month in the business period, i.e. respectively 4.5284 PLN/EUR and 4.6883 PLN/EUR;*
- b) the individual items of assets and liabilities: at the average exchange rate published by the National Bank of Poland, as at the balance sheet date, i.e. respectively 4.348 PLN/EUR as at 31 December 2023 and 4.6899 PLN/EUR as at 31 December 2022.*