

Raport nr 12/2014

The resolutions of the Extraordinary General Meeting of Stalexport Autostrady S.A.

The Management Board of Stalexport Autostrady S.A. informs that the Extraordinary General Meeting was held on 23 July 2014 in Katowice. The Company's shareholders attending the meeting represented 182.268.463 out of the total number of 247.262.023 shares/votes, what represented 73,71% of the share capital of the Company.

The shareholders holding at least 5% of the votes at the meeting were:

1) Autostrade per l'Italia S.p.A. holding 151.323.463 shares/votes, i.e. **61,20% in total number of shares/votes and 83,02% of shares/votes at this general meeting of the Company,**

2) GOVERNMENT OF NORWAY (Norway, Oslo) holding 12.152.577 shares/votes, i.e. **4,91 % in total number of shares/votes and 6,67% of shares/votes at this general meeting of the Company.**

Moreover at the above mentioned Extraordinary General Meeting of the Company the following resolutions were passed without demur (without making amendment to the minutes):

**Resolution No. 1
of the Extraordinary General Meeting
of Stalexport Autostrady S.A. with its registered seat in Mysłowice
dated 23 July, 2014**

on the election of the Chairman of the Extraordinary General Meeting

§ 1.

The Extraordinary General Meeting of Stalexport Autostrady S.A. with its registered seat in Mysłowice elects Mr. Rafał Sasiak as the Chairman of the Extraordinary General Meeting.

§2.

The resolution comes into force on the day of its passing.

The resolution was passed in secret ballot. The number of shares of valid votes: 182.268.463 shares, what represents 73,71 % of share capital. The total number of valid votes: 182.268.463, including: votes voting „for” 182.268.463, votes "against" 0 (zero), votes "abstain" 0 (zero).

**Resolution No. 2
of the Extraordinary General Meeting
Stalexport Autostrady S. A. with its registered seat in Mysłowice
dated 23 July, 2014**

on decision not to appoint the Scrutinisers

§1.

The Extraordinary General Meeting of Stalexport Autostrady S.A. with its seat in Mysłowice decides – according to the §10a of the Regulations of the General Meeting – not to appoint the Scrutinisers and

to authorize the Chairman of the Extraordinary General Meeting to sign the printed results of the voting.

§2.

The resolution comes into force on the day of its passing.

The resolution was passed in secret ballot. The number of shares of valid votes: 182.268.463 shares, what represents 73,71 % of share capital. The total number of valid votes: 182.268.463, including: votes voting „for“ 182.268.463, votes "against" 0 (zero), votes "abstain" 0 (zero).

**Resolution No. 3
of the Extraordinary General Meeting
of Stalexport Autostrady S.A. with its seat in Mysłowice
dated 23 July, 2014**

on the approval of the agenda

§1.

The Extraordinary General Meeting of Stalexport Autostrady S.A. with its seat in Mysłowice approves the agenda as disclosed in the announcement of the EGM, however including additional point 7) on passing the resolution on decision regarding costs of convening and holding of this Extraordinary General Meeting.

§2.

The resolution comes into force on the day of its passing.

The resolution was passed in secret ballot. The number of shares of valid votes: 182.268.463 shares, what represents 73,71 % of share capital. The total number of valid votes: 182.268.463, including: votes voting „for“ 151.325.463, votes "against" 18.790.423, votes "abstain" 12.152.577.

**Resolution No. 4
of the Extraordinary General Meeting
of Stalexport Autostrady S.A. with its seat in Mysłowice
dated 23 July, 2014**

§1.

Pursuant to the art. 400§4 of Commercial Companies Code the Extraordinary General Meeting of Stalexport Autostrady S.A. with its seat in Mysłowice decides that costs of convening and holding today`s EGM shall be borne by the Company.

The resolution was passed in secret ballot. The number of shares of valid votes: 182.268.463 shares, what represents 73,71 % of share capital. The total number of valid votes: 182.268.463, including: votes voting „for“ 170.115.886, votes "against" 0 (zero), votes "abstain" 12.152.577.