

Appendix No. 1

Selected consolidated financial data for the Stalexport Autostrady S.A. Group for a turnover year, ending on 31 December 2017

	thousand PLN		thousand EUR	
	4 quarters of 2017 (cumulatively)	4 quarters of 2016 (cumulatively)	4 quarters of 2017 (cumulatively)	4 quarters of 2016 (cumulatively)
Revenues	318 831	292 853	75 113	66 927
Profit on operating activities	216 409	222 761	50 983	50 909
Profit before tax	198 392	201 791	46 739	46 116
Net profit for the reporting period	158 780	165 294	37 407	37 775
Net profit attributable to the owners of the Company	153 382	159 563	36 135	36 466
Net cash from operating activities	200 044	200 597	47 128	45 843
Net cash from investment activities	(12 904)	32 268	(3 040)	7 374
Net cash from financial activities	(157 199)	(53 913)	(37 034)	(12 321)
Total net cash flows	29 941	178 952	7 054	40 897
	31 December 2017	31 December 2016	31 December 2017	31 December 2016
Total assets	1 438 346	1 446 646	344 853	327 000
Non-current assets	1 009 401	1 059 736	242 010	239 542
Current assets	428 945	386 910	102 842	87 457
Total liabilities	740 173	859 818	177 461	194 353
Long-term liabilities	456 369	682 793	109 417	154 338
Short-term liabilities	283 804	177 025	68 044	40 015
Total equity	698 173	586 828	167 391	132 646
Equity of the Company's owners	693 479	581 829	166 266	131 517
Non-controlling shares	4 694	4 999	1 125	1 130
Share capital	185 447	185 447	44 462	41 918

Selected financial data are converted into EUR according to the following principles:

- particular items of the consolidated total revenue statement and the cash flow statement for the years 2017 and 2016 according to an exchange rate constituting an arithmetic mean of average exchange rates announced by the NBP, effective on the last day of each month of the financial period, i.e. PLN/EUR 4.2447 and PLN/EUR 4.3757, respectively;
- particular items in assets and liabilities, according to the average exchange rate announced by the NBP, effective as of the balance date, i.e. PLN/EUR 4.1709 for 31 December 2017 and PLN/EUR 4.4240 for 31 December 2016.